

### Limited Review Report

To The Board of Directors,

Si Capital & Financial Services Limited,

Chennai.

1. I have reviewed the statement of unaudited financial results of SI CAPITAL & FINANCIAL SERVICES LIMITED, Chennai for the quarter ended 31st December 2018 which are included in the accompanying Statement of unaudited results and Statement of Assets and liabilities as on 31<sup>st</sup> December 2018, except for the disclosures regarding "Public Shareholdings" and "Promoter and Promoter Group shareholding" which have been traced from disclosures made by the management and have neither been reviewed nor been audited by me. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors in their meeting held on 18th January 2019. My responsibility is to issue a report on these financial statements based on my review.
2. I conducted my review in accordance with the Standard on Review Engagement (SRE) 2410. 'Review of Interim Financial Information Performance by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This Standard requires that I plan and perform the review to obtain moderate assurance as to whether the financial statement are free of material misstatement.
3. A review is limited primarily to inquiries of company personal and analytical procedures applied to financial data and thus provide less assurance than an audit. I have not performed an audit and, accordingly, I do not express an audit opinion.



4. Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards specified under section 133 of the Companies Act, 2013 read with Rule of the Companies (Accounts) Rules, 2014 and other recognized accounting principles generally accepted in India, has not disclosed the information require to be disclosed in terms of Clause 41 of the Listing Agreement with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. I have only traced the disclosures regarding 'Public Shareholding' and Promoter and Promoter Group Shareholding ' in the Statement from the disclosures made by the Management and are , therefore, not expressing a review opinion thereon.

Place : Chennai  
Date : 18.01.2019

  
CHARTERED ACCOUNTANTS





CIN L67190TN1994PLC029151

S.I. CAPITAL & FINANCIAL SERVICES LTD.,  
 Regd Office: " 64" Montieth court, Montieth Road  
 Egmore , Chennai 600 008.

website : sicapital.co.in email: info@sicapital.co.in , Phone :044 - 28415438 /39

STATEMENT OF UNAUDITED FINANCIAL RESULTS (PROVISIONAL)FOR THE QUARTER & NINE MONTHS  
 ENDED 31st DECEMBER 2018

PARTICULARS	For the Quarter Ended			For the nine months ended		
	31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017	Year ended
	(Un audited)	( Un audited)	(Unaudited	(Unaudited)	(unaudited)	31.03.2018 Audited
<b>I INCOME FROM OPERATIONS</b>						
1 Sales /Income from operations	189.75	156.30	170.57	502.31	506.88	8.50
2 Other Income	3.54	4.30	4.91	9.29	7.72	5.80
<b>Total Income from operations</b>	<b>193.29</b>	<b>160.60</b>	<b>175.48</b>	<b>511.60</b>	<b>514.60</b>	<b>14.30</b>
<b>II EXPENSES</b>						
3 (increase)/decrease in stock in trade						
4 Consumption of raw materials & Components						
5 Staff Cost	3.75	3.48	3.08	10.87	9.94	14.58
6 Other Expenditure	194.16	160.16	171.01	513.45	515.48	47.84
<b>Total Expenses</b>	<b>197.91</b>	<b>163.64</b>	<b>174.09</b>	<b>524.32</b>	<b>525.42</b>	<b>62.42</b>
7 Interest						
8 Depreciation	0.02	1.03	0.67	1.47	2.02	1.84
9 Profit before tax (+) / loss(-)	-4.64	-4.07	0.72	-14.19	-12.84	-49.96
10 Exceptional items	0.14	2.79	-	2.93	-	142.67
11 Profit before tax (+) / Loss (-)	-4.50	-1.28	0.72	-11.26	-12.84	92.71
12 Provision for taxation						
- current tax						14.50
- Deferred tax liability/(asset)						0.25
- special reserve						18.54
13 Net profit (+) /Net loss(-)	-4.50	-1.28	0.72	-11.26	-12.84	59.42
14 Paid up equity share capital (face value of Rs.10/- each)	300	300	300	300	300	300
15 Reserves excluding revaluation reserves						
16 Basic and diluted EPS for the period for the year to date and for the previous year	-0.15	-0.05	0.02	-0.38	-0.43	1.98
17 Aggregate of non - promoter shareholding						
- Number of shares	1170100	1170100	1170100	1170100	1170100	1170100
- Percentage of shareholding	39.00%	39.00%	39.00%	39.00%	39.00%	39.00%

For S I CAPITAL & FINANCIAL SERVICES LTD.

Managing Director



PARTICULARS OF SHAREHOLDING						
<b>1 Public Shareholding</b>						
Number of Shares	1170100	1170100	1170100	1170100	1170100	1170100
Percentage of Shareholding	39.00%	39.00%	39.00%	39.00%	39.00%	39.00%
<b>2 Promoters &amp; Promoters group Shareholding</b>						
a. Pledged /Encumbered						
Number of shares	nil	nil	nil	nil	nil	nil
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	nil	nil	nil	nil	nil	nil
Percentage of Shares (as a % of the total sharecapital of the company)	nil	nil	nil	nil	nil	nil
b. Non - encumbered						
Number of shares	1829900	1829900	1829900	1829900	1829900	1829900
Percentage of shares (as a % of the total shareholding of the Promoter and Promoter Group)	61.00%	61.00%	61.00%	61.00%	61.00%	61.00%
Percentage of shares (as a % of the total share capital of the company)	100%	100%	100%	100%	100%	100%

PARTICULARS		QUARTER ENDED
INVESTOR COMPLAINTS		31.12.2018
Pending at the beginning of the quarter		Nil
Received during the quarter		Nil
Disposed during the quarter		Nil
Remaining unresolved at the end of the quarter		Nil

**Notes:**

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 18.01.2019 and has been subjected to Limited Review by the Review by the auditors as per clause 41 for the listing agreement with the stock exchanges.
- 2 The figures in the last column are net amount of Income and Expenditure
- 3 Figures of the previous period have been regrouped and reclassified where ever necessary to correspond of figures for current period.

Place : Egmore, Chennai  
Date 18.01.2019

For S.I. CAPITAL & FINANCIAL SERVICES LTD.

Mary Rodrigues  
Managing Director

Managing Director



## STATEMENTS OF ASSETS &amp; LIABILITIES

Rs in Lakhs

S.NO.	Particulars	31st December 18 Un- audited	31ST MARCH2018 Audited
A	<b>EQUITY AND LIABILITIES</b>		
1	SHARE HOLDER FUNDS		
	a. Share Capital	300.00	300.00
	b. Reserves & Surplus	-19.99	-8.73
	c. Money Received against Share warrants		
	<b>Sub- Total - Shareholders Funds</b>	<b>280.01</b>	<b>291.27</b>
2	Share application money pending allotment		
3	Non - Current Liabilities		
	a. Long Term Borrowings		
	b. Defered tax liabilites(net)		
	c. Other long term Liabilities		
	d. Long Term Provisions	4.84	4.84
	<b>Sub total - Non Current Liabilities</b>	<b>4.84</b>	<b>4.84</b>
4	Current Liabilities		
	a. Short Term Borrowings		
	b. Trade Payables		
	c. Other Current Liabilities	2.97	16.95
	<b>Sub total - Current Liabilities</b>	<b>2.97</b>	<b>16.95</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>287.82</b>	<b>313.06</b>
B	<b>ASSETS</b>		
1	Non - Curent Assets		
	a. Fixed Assets	1.06	4.97
	b. Non-Current Investments	1.01	1.01
	c. Deferred tax assets (net)	7.31	7.33
	d. Long Term loans and Advances	0.81	0.81
	e. Other non-current assets		
	<b>Sub- total -Non-Currents Assets</b>	<b>10.19</b>	<b>14.12</b>
2	Current Assets		
	a. Current Investments	41.79	210.19
	b. inventories	-	-
	c. Trade receivables	-	-
	d. Cash and cash equivalentents	130.33	40.91
	e. Short term loans and Advances	102.45	46.95
	f. Other Current assets	3.06	0.89
	<b>Sub Total -Current Assets</b>	<b>277.63</b>	<b>298.94</b>
	<b>TOTAL -ASSETS</b>	<b>287.82</b>	<b>313.06</b>

Place: Chennai  
Date : 18.01.2019

BY ORDER OF THE BOARD  
For S I CAPITAL & FINANCIAL SERVICES LTD.

Mary Rodrigues  
Managing Director

  
Managing Director